

ODYSSEY ACQUISITION

Extraordinary General Meeting on 11 April 2022

Results of the votes per resolution*

*For a full description of the Agenda items please refer to:

<https://odyssey->

[acquisition.com/site/assets/files/1213/odyssey_acquisition_s_a -](https://odyssey-)

[_convening_notice_-_signed.pdf](#)

As of Record Date: 28 March 2022	
Total issued share capital	37,500,000
Total without voting rights	0
Total number of voting rights	37,500,000

Extraordinary General Meeting 2022	
Total number voting rights present or represented	30,491,975

Number	Resolutions	Adopted/ Rejected	Votes cast FOR		Votes cast AGAINST		Total number of votes cast FOR and AGAINST	ABSTENTION
			Number	%	Number	%		Number
1	Approval of the proposed business combination with BenevolentAI Limited	Adopted	28,017,855	91.89	2,474,120	8.11	30,491,975	0
2	Change of the name of the Company to "BenevolentAI"	Adopted	27,219,855	89.27	3,272,120	10.73	30,491,975	0
3	Amendment of the corporate purpose (objet social)	Adopted	27,219,855	89.27	3,272,120	10.73	30,491,975	0
4	Presentation of the report of the board of directors of the Company on preferential subscription rights	Adopted	26,679,884	87.50	3,812,091	12.50	30,491,975	0
5	Decrease of the authorised share capital of the Company	Adopted	27,219,855	89.27	3,272,120	10.73	30,491,975	0
6	Authorisation to cancel Ordinary Shares	Adopted	29,693,975	97.38	798,000	2.62	30,491,975	0
7	Ammendment and restatement of the articles of association of the Company	Adopted	29,154,004	95.61	1,337,971	4.39	30,491,975	0
8	Discharge and appointment of Directors	Adopted	27,219,855	89.27	3,272,120	10.73	30,491,975	0
9	Approval of the remuneration policy (advisory vote)	Adopted	26,679,884	87.50	3,812,091	12.50	30,491,975	0